

Screeener App

WHY SHOULD I USE THE APP?

The **Screeener App** in Thomson Reuters Eikon is a powerful, flexible and intuitive idea generation tool that enables you to view a chosen universe and identify a group of securities that meet your investment objectives. It provides you with a suite of sophisticated screening tools that enable you to select a universe of companies, set filters, sort, group, and aggregate data using your own fully customizable reports for deep and meaningful analysis.

Select a screening universe and set filters

Create customized reports

Sort, group and rank securities

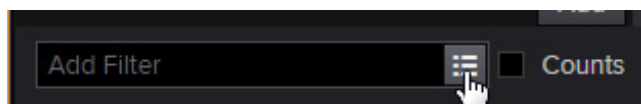
Export screens to MS Excel

KEY FACTS

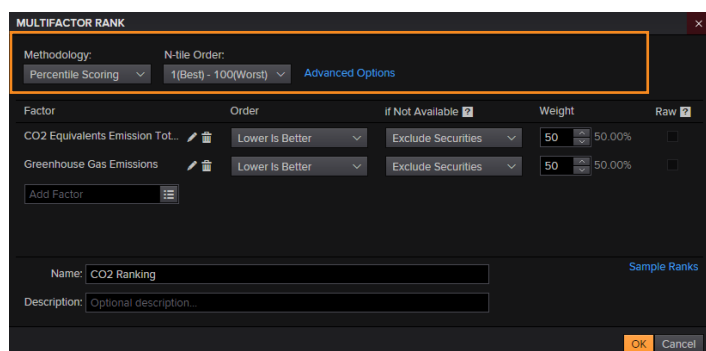
- Select your preferred universe to screen on.
- Create simple and sophisticated filters and ranks on a broad range of factors to identify new investment opportunities.
- Now you can screen on ESG (Environmental, Social and Governance) data. Examples:
 - Ethical / Negative Screening: avoid companies involved in activities such as the manufacture of armaments.
 - Positive / Best in Class Screening: companies that demonstrate an active, positive contribution to sustainable development and lead their peer group in respect of environmental and social performance.
- Create lists of securities that you can use in other apps, e.g. the Portfolios and Lists app.
- Quickly export your screens to Microsoft Excel and refresh data without leaving the spreadsheet.

TOP TIPS ON HOW TO USE THE APP

- To access Screener type **Screener** in the Eikon Search box and select the entry from the **autosuggest** options.
- Select a screen universe: public companies, private companies, an index, a portfolio or a watchlist.
- Three ways to add filters:
 - **Quick Filters** let you select the most popular filters with a mouse click
 - Type a key word in the filter **Search box** and select an entry from Autosuggest
 - **Launch Field Picker** to browse the entire filter library

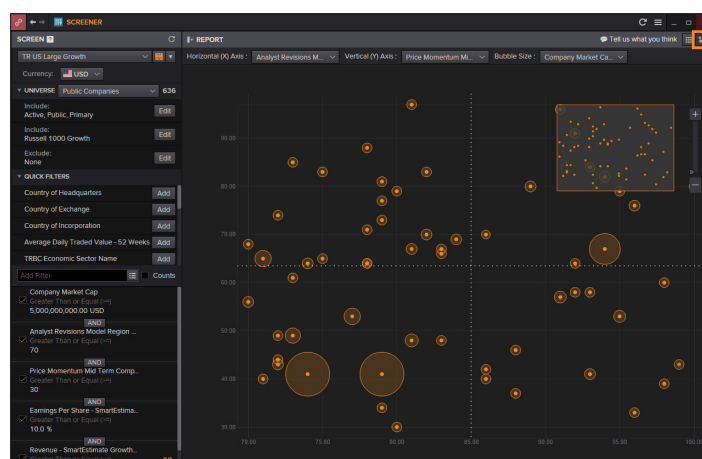


- Add as many filters as required and combine them either with AND or with OR.
- Save your screens for future use and share them with other Eikon users if required.
- Create customized reports to sort and rank securities, including multi-factor ranks:

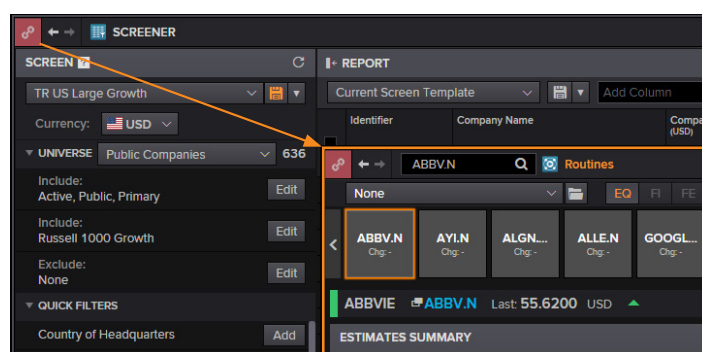


- You can rank on single factors as well as a combination of factors (=multi-factor rank). To create a multi-factor rank click "Add Rank" [this is shown in the screenshot on page 1], then "New MultiFactor Rank". Use the field picker to select the factors you want to combine. In this example two factors have been combined, each with a weighting of 50%: **CO2 Equivalent Emission Total** and **Greenhouse Gas Emissions**.

- Use the Scatter Chart to visualize the results:



- Link Screener to other apps, e.g. Routines to use the screening results for further analysis.



NEED HELP?

You can contact us directly through Messenger using the Customer Support contact.

To learn more about the Screener App:

training.thomsonreuters.com/elearn/e.php?e=464

You can access our entire blended learning offer on the Training site:

training.thomsonreuters.com/

