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Internal research

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NFLX - China

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Telecom Cisco capex - monthly research

T TWX deal 1 week

News Research



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	October 24, 2015	July 25, 2015	September (Annual)
Assets	\$ 4,742	\$ 3,446	\$ (855)
Liabilities	\$ 3,446	\$ 2,500	\$ (944)
Equity	\$ 1,296	\$ 946	\$ (91)

	October 24, 2015	July 25, 2015	September (Annual)
Revenue	\$ 5,487	\$ 5,187	\$ (147)
Operating income	\$ 1,487	\$ 1,213	\$ (274)
Net income	\$ 1,487	\$ 1,213	\$ (274)

Showing results from a filings document from searching "Cisco" and "Finished Goods"

Netflix is now available in 190 countries, including China, and is expanding its service to new markets. The article also mentions that Netflix is facing challenges in China due to government restrictions on internet access.

NETFLIX INC AT CITI INTERNET, MEDIA & TELECOMMUNICATIONS CONFERENCE

David Wells, Netflix, Inc. - CFO

Q: Before today Netflix was in a little bit over 60 countries. We added 130 today to that. It's not just a Q3 and we were approaching 70 million members, that is a Q3 – and of Q3 number. So what you're hearing me talk about today is really about the long-term opportunity.

A: In a couple weeks we will do our earnings call and you'll hear more detail on Q4. And that domestic split is approaching 60% domestic, 40% international on the way towards 50:50. So you have seen us take a little bit about the international opportunity in front of Netflix and that is what today's announcement was about.

Q: So today today what we are talking about launching with a pricing comparable to a \$8. US streaming 15.99. So this is where we are starting to see the growth of that and taking the investments and the profits from those markets and pouring them back into new international investments.

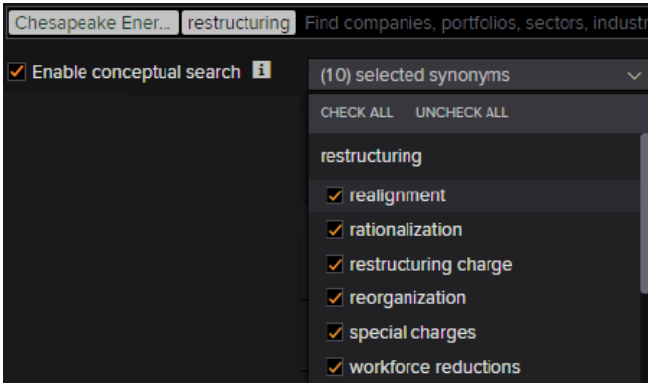
A: So before today what we are talking about launching with a pricing comparable to a \$8. US streaming 15.99. So this is where we are starting to see the growth of that and taking the investments and the profits from those markets and pouring them back into new international investments.

Showing 2 results from a news article and transcripts document from searching "Netflix" and "China"

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COMPENSATION			COST INFLATION			CHANGES IN ACCOUNTING PRACTICES		
COST REDUCTION			DEMAND			CONTROVERSIES		
CUSTOMER LOYALTY			INDUSTRY CONSOLIDATION			CURRENCY IMPACT		
GUIDANCE/ FORWARD-LOOKING STATEMENT			MARGIN PRESSURE			DEFAULT/ BANKRUPTCY		
HEADCOUNT			MARKET SHARE			DISASTERS		
INNOVATION			PRICING PRESSURE			DIVESTITURES		
INVENTORY			RAW MATERIAL COSTS			EXECUTION RISK		
KEY PERFORMING INDICATORS			REGULATION			LEVERAGE		
MARGIN EXPANSION			SEASONALITY			LITIGATION		
ORDERS			TAX			MERGERS & ACQUISITIONS		
PRICING						NON-RECURRING ITEMS		
PRODUCT RELEASE						RESTRUCTURING		
R&D EXPENSES						SHARE REPURCHASES		
REVENUE DRIVERS						SHAREHOLDER ACTIVISM		
SCALE						STRATEGIC REVIEW		
SEGMENT REVENUE						TAKEOVERS RUMORS/ RUMORS		
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