

# Thomson ONE Wealth

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ENHANCED MARKET DATA SOLUTION- CONTENT UPGRADE  
THOMSON ONE SMART CLIENT 5.X FRAMEWORK UPGRADE

**February 2014**



**THOMSON REUTERS**

# VALUE OF UPGRADING

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## INTUITIVE WORKFLOW

- Consolidated **Company Overview** improves access to company information
- Secondary workflow window, **Quick Quote** facilitates multi-tasking
- Easily find securities with intelligent auto-complete functionality in **Entity Finder**
- Dedicated area for **My Pages** gives flexibility for customization
- Improved visibility and accessibility of **Alerts** simplifies use

## IMPROVED TECHNOLOGY

- Automatic updates ensure you are always on the latest version
- Access the same workspace from multiple PCs
- Share watch lists across multiple devices

## SEAMLESS UPGRADE

- Use the same login & password
- Access the same news and exchanges
- Current Watch lists and preferences are migrated during the initial installation by the Migration Utility.
- No charge to upgrade

## MORE FEATURES AND ENHANCED CONTENT- following pages

## ACCESS ON THE GO

- A variety of **mobile offerings** for your iPhone, iPad or Blackberry

# KEY NEW FEATURES AND CONTENT

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MODULE	DESCRIPTION
Reuters Insider	A powerful new video experience that gives financial professionals the ability to go beyond the headlines and access in-depth analysis on the markets they follow
Fundamentals Premium	Provides top-line summary of the most significant technical data available for globally traded securities
Ownership – Enhanced	Full ownership content sets including seven quick reports, detailed targeting reports of a company and its peers including 10 years of holdings data, investor targeting reports, and contact targeting reports
StreetEvents	Daily view listing earnings, corporate, brokerage and syndicate events
News Monitor	Access to the latest headlines. Includes PR Newswire, Business Wire, Thomson Reuters ONE, Globe Newswire, Marketwire, Filings Service Canada & TheNewswire.ca
Mobility	Access to data via ThomsonONE.com and mobile devices such as BlackBerry, iPhone and iPad (Marketboard)



# REUTERS INSIDER

**Reuters Insider** is an interactive video news service that delivers live and on-demand financial markets coverage, analysis and breaking news to the financial professional community through a powerful Web-based platform. Programming from Reuters Insider provides deep market intelligence across a breadth of topics with coverage across the globe, including live video news content.

The screenshot displays the Reuters Insider interface. On the left is a video player showing a woman speaking, with a play button overlay and a 'Feedback To Content Producer' button. Below the video is a 'Next on Wealth Management:' section featuring a thumbnail for 'SEC's White "doesn't know what business she's in" - Cuban'.

The main content area shows the article title: **Wealth Strategies: Alt ETFs can hedge bond risk in 2014**, dated 'TODAY - 11:00 AM'. It lists the series as 'Wealth Strategies' and the source as 'Thomson Reuters: Reuters Insider'. The article text begins with 'CTRL:ALT:INVEST: ProShares Steve Sachs says... of the rise in Treasury yields last year, but thinks inflows in 2014'. It includes a list of tags such as 'Bond Industry, Company News, Corporate Markets, Debt Markets, Equities Markets, Exchange Government Debt Markets, Interest Rates, Investment Services, Investment Strategy, RNY, The Treasury United States Of America, Wealth Management' and identifies the participant as 'Rhonda Schaffler'.

On the right, a 'TRANSCRIPT' window is open, showing a search for 'MENTIONED TERMS' and a list of terms. The first term is 'Reviewed for Accuracy -'. The transcript text starts with '1. This week in CTRL:ALT:INVEST, I'm joined by Steve Sachs, Head of Capital Markets at alternative ETF company, ProShares. Nice to see you back in New York. Great to be here again. It's interesting when we think about alternatives and ETFs because we don't often think about them together. So, what is it about employing ETFs in an alternative strategy that you think is favorable for investors? Is it simply more liquid than other options? Yeah, it's a great question that we actually get all the time. And at the end of the day where you have to remember about ETF or any ETF itself, it's just a wrapper. It's the vehicle, right. What ultimately matters for any investor is the investment strategy in which the exchange traded fund or any other type of vehicle is trying to employ. So, what you have with the ETF is really what you just mentioned. A wrapper that gives investors transparency, liquidity, tax efficiency, low cost, and that's really what's attractive from the wrapper perspective. Can you get the same sort of returns as you can with the hedge fund? You can. It depends on ultimately the strategy, right, because again, at the end of the day, it really boils down to what that investment strategy is within the ETF itself and again, you're talking about the difference between an actively managed hedge fund and a passively managed ETF. But ultimately, it comes down to the strategy. Is that strategy going to outperform what the hedge fund is attempting to do? So last time we talked which was in the summer, we were talking about interest rate hedging. With rates rising, is that strategy more relevant now? We think so. You know, if you look back over 2013, we had a little over a 100 basis point rise in 10-year Treasury rates.'

# COMPANY OVERVIEW

**Company Overview** provides a comprehensive overview and history of a company with key fundamentals, the latest transactions, the latest five deals, research reports, news and significant developments, and the top five shareholders. Public and Private Profile tabs are available for viewing information on public and private companies. Data is global and continuously updated.

**COMPANY OVERVIEW | THOMSON REUTERS CORPORATION (NEW YORK:TRI)**

**Public Profile** | Private Profile

3 Times Square, New York, New York - NY 10036, UNITED STATES  
 +1 646 223-4000 | <http://www.thomsonreuters.com>

**SECTOR (ICB)** Media  
**SUBSECTOR (ICB)** Publishing

**CUSIP** 884903105  
**SEDOL** 2126067

**SIC CODE** 2741  
**AUDITOR** PricewaterhouseCoopers L.L.P. (CAN)

**EMPLOYEES** 59,400  
**FISCAL YEAR END** 12/31/12

**FINANCIAL SUMMARY** | FULL SUMMARY

	LAST TWELVE MONTHS AS OF 03/31/13	12/31/12 (A)	12/31/13 (E)	12/31/14 (E)
<b>Sales (MM)</b>	13,099	13,278	12,706	13,039
<b>Growth</b>	(5.3)	(3.8)	(4.3)	2.6
<b>Gross Profit (MM)</b>	1,837	1,804	-	-
<b>Margin</b>	14.0	13.6	-	-
<b>EBITDA (MM)</b>	4,383	4,463	3,395	3,586
<b>Margin</b>	33.5	33.6	26.7	27.5
<b>EBIT (MM)</b>	2,617	2,715	2,180	2,339
<b>Margin</b>	20.0	20.4	17.2	17.9
<b>Net Income (MM)</b>	1,725	2,067	1,509	1,668
<b>Margin</b>	13.2	15.6	11.9	12.8
<b>EPS</b>	2.08	2.49	1.82	2.01
<b>Growth</b>	(229.2)	(249.1)	(26.8)	10.4
<b>Free Cash Flow</b>	807	862	-	-

Currency: USD | Source: Worldscope, IBES

**BUSINESS DESCRIPTION**

Thomson Reuters Corporation (Thomson Reuters) is a provider of information for the world's businesses and professionals. It is organized in four business units: Financial & Risk, Legal, Tax & Accounting and Intellectual Property & Science. It also has a Global Growth & Operations (GGO) organization, which works across its business units. At the Company's Corporate center, it manages Reuters, the international news agency, which is a provider of real-time, high-impact, multimedia news and information services to newspapers, television and cable networks, radio stations and Websites worldwide. Thomson Reuters' corporate headquarters are located in New York, New York with key operations in the United Kingdom, India, Eagan, Minnesota and Stamford, Connecticut. In June 2013, The NASDAQ OMX Group, Inc. acquired Thomson Reuters Investor Relations, Public Relations and Multimedia Solutions businesses. In June 2013, the Company announced that it has acquired Pricing Partners SAS.

**COMPANY LINKS**

[Home Page](#) • [News Releases](#) • [Investor Relations](#) • [Financial Information](#) • [Corporate History/Profile](#) • [Executives](#) • [Products/Services](#) • [Employment Opportunities](#)

**KEY RATIOS** | ALL RATIOS

	LAST TWELVE MONTHS AS OF 03/31/13*	12/31/12 (A)	12/31/13 (E)	12/31/14 (E)
<b>Enterprise Value/Sales</b>	2.7	2.3	2.8	2.7
<b>Enterprise Value/EBITDA</b>	8.1	6.8	10.5	9.9
<b>Enterprise Value/EBIT</b>	13.6	11.2	16.4	15.3
<b>Total Debt/Enterprise Value</b>	0.2	0.2	-	-
<b>Total Debt/EBITDA</b>	1.7	1.6	2.2	2.1
<b>EBITDA/Interest Expense</b>	11.0	10.8	8.5	9.0
<b>EBITDA-Capital Expenditures/Interest Expense</b>	8.4	8.4	5.9	6.4
<b>EBIT/Interest Expense</b>	6.6	6.6	5.5	5.9

**MARKET DATA**

<b>Price (4:02*)</b>	33.74	<b>Change</b>	+ -0.03 (-0.09%)
<b>Volume</b>	976,245	<b>52 Wk Range</b>	35.41- 26.71
<b>Consolidated Market Cap**</b>	28,143 (MM)	<b>Dividend Yield</b>	3.92%

5.6.10.7 | On | [COMPANY] Snapshot

# REUTERS FUNDAMENTALS

Reuters Fundamentals allows you to research a company's income statement, balance sheet, cash flow statement, segments, major customers, ratios & statistics, price performance, competitors, and more, providing you with a detailed portrait of the firm.

REUTERS FUNDAMENTALS | THOMSON REUTERS CORPORATION (TRI-US)

Balance Sheet | Income Statement | Cash Flow Statement | Ratios | Summary | Segments | Metrics

Filed In: Canada (TRI) | Reporting Basis: Annual | Period: Last 9 | From: 1983 | To: 2014 | Audit (Note): Off

Report Format: Standardised | Update Type: All | Statement: Complete | Currency: As Reported | Display: Actual

BALANCE SHEET (DIFFERENTIATES) - ANNUAL - STANDARDISED IN MILLIONS OF USD | [-] HIDE DETAILS

	FISCAL PERIOD:	2012	2012	2011	2010	2009	2008
Period End Date:		12/31/12	12/31/12	12/31/11	12/31/10	12/31/09	12/31/08
Update Type:		Restated	Update	Update	Update	Update	Restated
Update Date:		05/26/13	05/26/13	05/26/13	05/26/13	05/26/13	05/26/13
Source:		Interim Report	ARS	ARS	ARS	ARS	ARS
Source Date:		05/02/13	03/11/13	03/19/12	03/09/11	03/11/10	03/11/10
Original Announcement Date:		4:00:00 PM 05/02/13	12:00:00 PM 02/13/13	12:00:00 PM 02/09/12	12:00:00 PM 02/10/11	12:00:00 PM 02/24/10	12:00:00 PM 02/24/10
Complete Statement:		Complete	Complete	Complete	Complete	Complete	Complete
Flash Update:		No	No	No	No	No	No
Consolidated:		Yes	Yes	Yes	Yes	Yes	Yes
Sum COA	Auditor Code:	--	PWCL	PWCL	PWCL	PWCL	PWCL
ACSH	Cash	--	327.00	249.00	359.00	438.00	351.00
ACAE	Cash & Equivalents	1,283.00	974.00	173.00	505.00	673.00	490.00
ASTI	Short Term Investments	--	--	--	--	--	--
SCSI	Cash and Short Term Investments	1,283.00	1,301.00	422.00	864.00	1,111.00	841.00
AARG	Accounts Receivable - Trade, Gross	--	1,947.00	2,111.00	1,893.00	1,854.00	1,918.00

# OWNERSHIP SUMMARY

The **Ownership Summary** is organized into the following different perspectives:

- Firms (the default) - a firm-oriented overview report
- Funds - a funds-oriented overview report
- *Insider Summary* - a listing of inside traders (a company's management executives or board of directors members who buy or sell their own company's shares)
- *Insider Transactions* - details of insider trading transactions
- Non-Holders - lists the investors that are not holding the chosen stock in their portfolio but are holding its peers, based on certain parameters.
- *UK Raw Beneficial* - a United Kingdom report of beneficial owners (people who enjoy the benefits of ownership even though title is in another name)
- *UK Raw Nominee* - a United Kingdom report of nominee owners (people or firms, such as a bank official or a brokerage house, into whose name securities are transferred by agreement)

**Microsoft Corp : Most Recent**

Macro Technology      Free Float      7,644,009,321      Filing Status:      Current Period      0.03 %  
 Mid High Tech - Software      Free Float % O/S      91%           30-Sep-2013      18.85 %  
 Micro Computer Software      Shares Outstanding      8,360,743,755           30-Jun-2013      62.95 %  
 Ticker MSFT-O      Exchange      NASDAQ - Industrial      Market Cap (\$MM)      289,114.52

Investor Type					Investor Style				
Investor Type	Investors	% O/S	Pos	Val (\$MM)	Investment Style	Investors	% O/S	Pos	Val (\$MM)
<a href="#">Investment Managers</a>	2,856	67.13	5,612,481,653	192,831.95	<a href="#">Index</a>	56	18.22	1,523,720,126	52,589.48
<a href="#">Brokerage Firms</a>	58	2.59	216,133,802	7,465.82	<a href="#">Core Value</a>	501	14.81	1,237,949,275	42,121.27
<a href="#">Strategic Entities</a>	20	8.57	716,734,434	23,855.42	<a href="#">Core Growth</a>	644	12.62	1,055,133,307	36,315.93
<a href="#">Holding Companies</a>	2	0.01	1,235,110	42.67	<a href="#">GARP</a>	441	10.27	858,558,500	29,553.60
<a href="#">Corporations</a>	1	0.01	666,194	23.01	<a href="#">Deep Value</a>	123	3.84	321,133,793	11,073.57

Additional

# EVENT ANALYSIS

**Event Analysis** shows how specific events, such as corporate earnings announcements, dividend payouts, significant developments, or stock splits, have affected a company's stock price in the past. To help you pinpoint and predict trends, you can specify the type of event, date range, and columns to display, as well as view the information in a chart and compare the company's performance to a relevant index. You can also set up custom drill-downs for quick access to more detailed information, which you can use to spot price trends that occur after these events are reported, which can help you make informed trading decisions.

**Event Analysis**

Symbol  Filter by Date  to  Index

Event  Period  Chart

**THOMSON REUTERS CORP (Currency:USD)**

✓	Report Date ^	Quarterly Earnings				% Change After				
		# Ests	Mean	Actual	Surprise	1 Hour	4 Hours	1 Day	3 Days	1 Week
✓	07/28/11	13	0.49	0.51	0.02	3.69	4.04	3.42	1.75	-2.02
✓	11/01/11	13	0.53	0.56	0.03	-3.24	-1.82	-2.19	-0.94	-0.27
✓	02/09/12	15	0.56	0.59	0.03	-0.94	-0.61	-1.22	-2.84	-3.13
✓	05/01/12	13	0.41	0.44	0.03	1.98	1.81	1.11	1.27	-0.37
✓	07/31/12	19	0.50	0.54	0.04	-3.22	-2.84	-2.01	-4.22	-2.11
✓	11/02/12	19	0.48	0.54	0.06	-1.51	-1.05	-1.12	-1.68	-1.23
✓	02/13/13	17	0.55	0.60	0.05	-2.58	-2.28	-2.25	-0.26	0.39
✓	04/30/13	14	0.32	0.38	0.06	-2.82	-1.36	-0.68	-0.03	0.86
<b>Averages</b>					<b>0.04</b>	<b>-1.08</b>	<b>-0.51</b>	<b>-0.62</b>	<b>-0.87</b>	<b>-0.98</b>

# NEWS MONITOR

**News Monitor** provides a list of the headlines that link to a full news story. However, with simplified navigation and searching, News Monitor gives you everything you need to complete searches and filter headlines in an improved view that can save you time.

Search box populated by predictive text with editable Boolean connectors automatically inserted. Start typing for easy access to symbols and categories.

An Optimized view that hides all navigation and expands the headline list over the entire window. To close Optimized view, click the magnifying glass.

Direct access to Alerts Manager. Click the Alerts button to start creating Alerts.

Collapsible Navigation that gives you access to categories, news sources, saved searches, and preferences. Click >> to expand.

Collapsible navigation with options to further narrow your search. Click << to expand.

October 29, 2013		
RTR	03:35 PM	Reuters Insider - Techquity: What could drive Apple higher, Google timepiece
RTR	02:33 PM	Reuters Insider - Breakingviews: Apple's asterisks
RTR	12:53 PM	Smartphone shipments jump in third quarter on China demand -IDC
RTR	12:34 PM	FOKUS 2-Nokia ohne Handys - NSN soll mehr Gewinn abwerfen
RTR	11:10 AM	CNBC - Reuters Insider - Shareholders await potential China Mobile-Apple deal
RTR	10:34 AM	Apple still rules in Japan as carriers battle to sell iPhones
RTR	09:22 AM	HINTERGRUND-Die neuen Sorgenländer der Euro-Zone
RTR	09:07 AM	CNBC - Reuters Insider - Analyst places \$625 target on Apple
RTR	08:56 AM	CNBC - Reuters Insider - Apple's overall results 'were good'
RTR	08:52 AM	Apples iPhone kurbelt US-Einzelhandelsumsatz an
RTR	08:21 AM	FOKUS 1-Netzwerk-Sparte NSN bereitet Nokia große Probleme
RTR	07:16 AM	DIARY-S&P 500 EARNINGS MONTH AHEAD
RTR	07:14 AM	DIARY-S&P 500 EARNINGS WEEK AHEAD
RTR	06:50 AM	TOP-THEMA-Apple-Gewinn sprudelt nicht mehr wie gewohnt